

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

DEMOGRAPHICS

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| POPULATION | | | | | | | | | | |
| Idaho (Thousands) | 986.6 | 988.5 | 996.7 | 1,013.1 | 1,041.2 | 1,072.1 | 1,108.6 | 1,144.9 | 1,177.0 | 1,203.2 |
| % Ch | -0.4% | 0.2% | 0.8% | 1.6% | 2.8% | 3.0% | 3.4% | 3.3% | 2.8% | 2.2% |
| National (Millions) | 243.1 | 245.3 | 247.7 | 250.6 | 253.9 | 257.4 | 260.7 | 263.9 | 267.0 | 270.1 |
| % Ch | 0.9% | 0.9% | 1.0% | 1.2% | 1.3% | 1.3% | 1.3% | 1.2% | 1.2% | 1.2% |
| BIRTHS | | | | | | | | | | |
| Idaho (Thousands) | 15,905 | 15,759 | 15,863 | 16,423 | 16,741 | 17,197 | 17,575 | 17,690 | 17,915 | 18,482 |
| % Ch | -3.2% | -0.9% | 0.7% | 3.5% | 1.9% | 2.7% | 2.2% | 0.7% | 1.3% | 3.2% |
| National (Thousands) | 3,809.0 | 3,910.0 | 4,041.0 | 4,158.0 | 4,110.0 | 4,038.0 | 3,997.0 | 3,964.0 | 3,935.0 | 3,911.0 |
| % Ch | 1.4% | 2.7% | 3.4% | 2.9% | -1.2% | -1.8% | -1.0% | -0.8% | -0.7% | -0.6% |
| DEATHS | | | | | | | | | | |
| Idaho (Thousands) | 7,307 | 7,611 | 7,389 | 7,358 | 7,644 | 7,887 | 8,277 | 8,478 | 8,553 | 8,679 |
| % Ch | -0.5% | 4.2% | -2.9% | -0.4% | 3.9% | 3.2% | 4.9% | 2.4% | 0.9% | 1.5% |
| National (Thousands) | 2,123.0 | 2,168.0 | 2,150.0 | 2,162.0 | 2,163.0 | 2,210.0 | 2,237.0 | 2,264.0 | 2,291.0 | 2,318.0 |
| % Ch | 0.9% | 2.1% | -0.8% | 0.6% | 0.0% | 2.2% | 1.2% | 1.2% | 1.2% | 1.2% |
| NET MIGRATION | | | | | | | | | | |
| Idaho (Thousands) | -12,542 | -6,249 | -0,251 | 7,323 | 19,017 | 21,659 | 27,168 | 27,115 | 22,652 | 16,417 |
| HOUSING | | | | | | | | | | |
| HOUSING STARTS | | | | | | | | | | |
| Idaho | 3,409 | 3,334 | 4,674 | 5,832 | 6,600 | 9,584 | 11,457 | 12,766 | 9,360 | 9,220 |
| % Ch | -18.1% | -2.2% | 40.2% | 24.8% | 13.2% | 45.2% | 19.5% | 11.4% | -26.7% | -1.5% |
| National (Millions) | 1.631 | 1.488 | 1.382 | 1.203 | 1.009 | 1.201 | 1.292 | 1.446 | 1.361 | 1.469 |
| % Ch | -10.0% | -8.7% | -7.1% | -12.9% | -16.2% | 19.1% | 7.5% | 12.0% | -5.9% | 7.9% |
| SINGLE UNITS | | | | | | | | | | |
| Idaho | 2,744 | 2,981 | 3,711 | 4,786 | 5,662 | 7,900 | 8,939 | 9,420 | 7,281 | 7,850 |
| % Ch | -13.1% | 8.6% | 24.5% | 29.0% | 18.3% | 39.5% | 13.1% | 5.4% | -22.7% | 7.8% |
| National (Millions) | 1.154 | 1.083 | 1.006 | 0.901 | 0.835 | 1.032 | 1.131 | 1.191 | 1.082 | 1.154 |
| % Ch | -2.4% | -6.2% | -7.1% | -10.5% | -7.3% | 23.6% | 9.6% | 5.4% | -9.2% | 6.7% |
| MULTIPLE UNITS | | | | | | | | | | |
| Idaho | 665 | 353 | 963 | 1,046 | 938 | 1,684 | 2,518 | 3,345 | 2,079 | 1,370 |
| % Ch | -33.9% | -47.0% | 173.2% | 8.6% | -10.3% | 79.6% | 49.5% | 32.9% | -37.9% | -34.1% |
| National (Millions) | 0.476 | 0.405 | 0.376 | 0.303 | 0.174 | 0.170 | 0.161 | 0.255 | 0.279 | 0.314 |
| % Ch | -24.3% | -15.0% | -7.2% | -19.5% | -42.6% | -2.4% | -5.1% | 58.3% | 9.4% | 12.7% |
| HOUSING STOCK | | | | | | | | | | |
| Idaho (Thousands) | 324.8 | 327.1 | 330.1 | 334.8 | 339.8 | 347.4 | 356.9 | 368.7 | 377.8 | 386.2 |
| % Ch | 0.8% | 0.7% | 0.9% | 1.4% | 1.5% | 2.2% | 2.7% | 3.3% | 2.4% | 2.2% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

DEMOGRAPHICS

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| POPULATION | | | | | | | | | | |
| Idaho (Thousands) | 1,228.4 | 1,252.3 | 1,275.7 | 1,299.1 | 1,320.7 | 1,336.2 | 1,350.4 | 1,365.8 | 1,380.8 | 1,396.5 |
| % Ch | 2.1% | 1.9% | 1.9% | 1.8% | 1.7% | 1.2% | 1.1% | 1.1% | 1.1% | 1.1% |
| National (Millions) | 273.4 | 276.6 | 279.7 | 282.7 | 285.4 | 288.0 | 290.5 | 293.0 | 295.6 | 298.1 |
| % Ch | 1.2% | 1.2% | 1.1% | 1.1% | 0.9% | 0.9% | 0.9% | 0.9% | 0.9% | 0.8% |
| BIRTHS | | | | | | | | | | |
| Idaho (Thousands) | 18,599 | 19,188 | 19,897 | 20,304 | 20,684 | 20,838 | 20,973 | 21,217 | 21,445 | 21,712 |
| % Ch | 0.6% | 3.2% | 3.7% | 2.0% | 1.9% | 0.7% | 0.7% | 1.2% | 1.1% | 1.2% |
| National (Thousands) | 3,892.0 | 3,880.0 | 3,874.0 | 3,872.0 | 3,876.0 | 3,885.0 | 3,901.0 | 3,925.0 | 3,955.3 | 3,991.0 |
| % Ch | -0.5% | -0.3% | -0.2% | -0.1% | 0.1% | 0.2% | 0.4% | 0.6% | 0.8% | 0.9% |
| DEATHS | | | | | | | | | | |
| Idaho (Thousands) | 8,953 | 9,105 | 9,488 | 9,538 | 9,811 | 9,942 | 10,065 | 10,196 | 10,323 | 10,455 |
| % Ch | 3.2% | 1.7% | 4.2% | 0.5% | 2.9% | 1.3% | 1.2% | 1.3% | 1.2% | 1.3% |
| National (Thousands) | 2,345.0 | 2,372.0 | 2,399.0 | 2,424.0 | 2,446.0 | 2,467.0 | 2,487.0 | 2,507.0 | 2,528.0 | 2,547.8 |
| % Ch | 1.2% | 1.2% | 1.1% | 1.0% | 0.9% | 0.9% | 0.8% | 0.8% | 0.8% | 0.8% |
| NET MIGRATION | | | | | | | | | | |
| Idaho (Thousands) | 15.583 | 13.836 | 12.974 | 12.659 | 10.645 | 4.688 | 3.267 | 4.417 | 3.800 | 4.434 |
| HOUSING | | | | | | | | | | |
| HOUSING STARTS | | | | | | | | | | |
| Idaho | 8,865 | 10,114 | 10,348 | 11,534 | 12,262 | 12,060 | 11,205 | 10,886 | 11,081 | 11,342 |
| % Ch | -3.8% | 14.1% | 2.3% | 11.5% | 6.3% | -1.6% | -7.1% | -2.9% | 1.8% | 2.4% |
| National (Millions) | 1.475 | 1.621 | 1.647 | 1.573 | 1.603 | 1.683 | 1.581 | 1.670 | 1.702 | 1.694 |
| % Ch | 0.4% | 9.9% | 1.6% | -4.5% | 1.9% | 5.0% | -6.1% | 5.7% | 1.9% | -0.5% |
| SINGLE UNITS | | | | | | | | | | |
| Idaho | 7,660 | 9,044 | 9,198 | 10,390 | 10,444 | 10,573 | 10,040 | 9,962 | 10,219 | 10,276 |
| % Ch | -2.4% | 18.1% | 1.7% | 13.0% | 0.5% | 1.2% | -5.0% | -0.8% | 2.6% | 0.6% |
| National (Millions) | 1.136 | 1.278 | 1.306 | 1.232 | 1.273 | 1.344 | 1.300 | 1.327 | 1.323 | 1.307 |
| % Ch | -1.6% | 12.4% | 2.2% | -5.7% | 3.3% | 5.6% | -3.3% | 2.1% | -0.3% | -1.2% |
| MULTIPLE UNITS | | | | | | | | | | |
| Idaho | 1,205 | 1,069 | 1,151 | 1,144 | 1,818 | 1,487 | 1,165 | 924 | 861 | 1,066 |
| % Ch | -12.0% | -11.3% | 7.6% | -0.6% | 58.9% | -18.2% | -21.6% | -20.7% | -6.8% | 23.7% |
| National (Millions) | 0.338 | 0.344 | 0.341 | 0.341 | 0.330 | 0.338 | 0.280 | 0.343 | 0.380 | 0.387 |
| % Ch | 7.6% | 1.6% | -0.7% | 0.1% | -3.2% | 2.5% | -17.1% | 22.3% | 10.8% | 1.8% |
| HOUSING STOCK | | | | | | | | | | |
| Idaho (Thousands) | 393.7 | 402.3 | 411.3 | 421.2 | 432.1 | 442.7 | 453.0 | 462.5 | 472.1 | 481.9 |
| % Ch | 1.9% | 2.2% | 2.2% | 2.4% | 2.6% | 2.4% | 2.3% | 2.1% | 2.1% | 2.1% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

OUTPUT, INCOME, & WAGES

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| GROSS DOM. PRODUCT (Billions) | | | | | | | | | | |
| Current Dollars | 4,742 | 5,108 | 5,489 | 5,803 | 5,986 | 6,319 | 6,642 | 7,054 | 7,401 | 7,813 |
| % Ch | 6.5% | 7.7% | 7.5% | 5.7% | 3.2% | 5.6% | 5.1% | 6.2% | 4.9% | 5.6% |
| 1996 Chain-Weighted | 6,113 | 6,368 | 6,592 | 6,708 | 6,676 | 6,880 | 7,063 | 7,348 | 7,544 | 7,813 |
| % Ch | 3.4% | 4.2% | 3.5% | 1.8% | -0.5% | 3.1% | 2.7% | 4.0% | 2.7% | 3.6% |
| PERSONAL INCOME - Curr \$ | | | | | | | | | | |
| Idaho (Millions) | 12,422 | 13,354 | 14,721 | 16,055 | 16,825 | 18,382 | 20,105 | 21,399 | 22,869 | 24,174 |
| % Ch | 4.8% | 7.5% | 10.2% | 9.1% | 4.8% | 9.3% | 9.4% | 6.4% | 6.9% | 5.7% |
| Idaho Nonfarm (Millions) | 11,838 | 12,722 | 13,863 | 15,081 | 16,026 | 17,581 | 19,040 | 20,706 | 22,073 | 23,298 |
| % Ch | 4.1% | 7.5% | 9.0% | 8.8% | 6.3% | 9.7% | 8.3% | 8.7% | 6.6% | 5.6% |
| National (Billions) | 3,963 | 4,272 | 4,600 | 4,903 | 5,085 | 5,390 | 5,610 | 5,888 | 6,201 | 6,547 |
| % Ch | 6.7% | 7.8% | 7.7% | 6.6% | 3.7% | 6.0% | 4.1% | 5.0% | 5.3% | 5.6% |
| PERSONAL INCOME - 1996 \$ | | | | | | | | | | |
| Idaho (Millions) | 16,453 | 17,022 | 17,982 | 18,749 | 18,923 | 20,061 | 21,431 | 22,357 | 23,359 | 24,172 |
| % Ch | 1.0% | 3.5% | 5.6% | 4.3% | 0.9% | 6.0% | 6.8% | 4.3% | 4.5% | 3.5% |
| Idaho Nonfarm (Millions) | 15,680 | 16,217 | 16,934 | 17,610 | 18,024 | 19,187 | 20,296 | 21,632 | 22,545 | 23,297 |
| % Ch | 0.2% | 3.4% | 4.4% | 4.0% | 2.4% | 6.5% | 5.8% | 6.6% | 4.2% | 3.3% |
| National (Billions) | 5,249 | 5,447 | 5,619 | 5,726 | 5,720 | 5,883 | 5,980 | 6,152 | 6,334 | 6,547 |
| % Ch | 2.8% | 3.8% | 3.2% | 1.9% | -0.1% | 2.9% | 1.7% | 2.9% | 3.0% | 3.4% |
| PER CAPITA PERS INC - Curr \$ | | | | | | | | | | |
| Idaho | 12,591 | 13,510 | 14,769 | 15,847 | 16,159 | 17,144 | 18,133 | 18,688 | 19,430 | 20,091 |
| % Ch | 5.2% | 7.3% | 9.3% | 7.3% | 2.0% | 6.1% | 5.8% | 3.1% | 4.0% | 3.4% |
| National | 16,301 | 17,414 | 18,571 | 19,566 | 20,025 | 20,945 | 21,520 | 22,316 | 23,226 | 24,239 |
| % Ch | 5.8% | 6.8% | 6.6% | 5.4% | 2.3% | 4.6% | 2.7% | 3.7% | 4.1% | 4.4% |
| PER CAPITA PERS INC - 1996 \$ | | | | | | | | | | |
| Idaho | 16,677 | 17,221 | 18,041 | 18,508 | 18,174 | 18,710 | 19,330 | 19,526 | 19,846 | 20,090 |
| % Ch | 1.4% | 3.3% | 4.8% | 2.6% | -1.8% | 2.9% | 3.3% | 1.0% | 1.6% | 1.2% |
| National | 21,592 | 22,203 | 22,687 | 22,850 | 22,523 | 22,860 | 22,941 | 23,316 | 23,725 | 24,239 |
| % Ch | 1.9% | 2.8% | 2.2% | 0.7% | -1.4% | 1.5% | 0.4% | 1.6% | 1.8% | 2.2% |
| AVERAGE ANNUAL WAGE | | | | | | | | | | |
| Idaho | 17,620 | 18,337 | 18,892 | 19,760 | 20,556 | 21,477 | 21,963 | 22,723 | 23,620 | 24,110 |
| % Ch | 2.5% | 4.1% | 3.0% | 4.6% | 4.0% | 4.5% | 2.3% | 3.5% | 3.9% | 2.1% |
| National | 22,267 | 23,314 | 24,071 | 25,178 | 26,089 | 27,466 | 27,872 | 28,358 | 29,224 | 30,325 |
| % Ch | 4.6% | 4.7% | 3.2% | 4.6% | 3.6% | 5.3% | 1.5% | 1.7% | 3.1% | 3.8% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

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JANUARY 2003

OUTPUT, INCOME, & WAGES

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| GROSS DOM. PRODUCT (Billions) | | | | | | | | | | |
| Current Dollars | 8,318 | 8,782 | 9,274 | 9,825 | 10,082 | 10,444 | 10,969 | 11,744 | 12,447 | 13,114 |
| % Ch | 6.5% | 5.6% | 5.6% | 5.9% | 2.6% | 3.6% | 5.0% | 7.1% | 6.0% | 5.4% |
| 1996 Chain-Weighted | 8,159 | 8,509 | 8,859 | 9,191 | 9,215 | 9,435 | 9,707 | 10,142 | 10,516 | 10,873 |
| % Ch | 4.4% | 4.3% | 4.1% | 3.8% | 0.3% | 2.4% | 2.9% | 4.5% | 3.7% | 3.4% |
| PERSONAL INCOME - Curr \$ | | | | | | | | | | |
| Idaho (Millions) | 25,227 | 27,066 | 28,931 | 31,314 | 32,525 | 33,891 | 35,387 | 37,436 | 39,591 | 42,011 |
| % Ch | 4.4% | 7.3% | 6.9% | 8.2% | 3.9% | 4.2% | 4.4% | 5.8% | 5.8% | 6.1% |
| Idaho Nonfarm (Millions) | 24,557 | 26,149 | 27,901 | 30,519 | 31,562 | 32,811 | 34,254 | 36,176 | 38,297 | 40,747 |
| % Ch | 5.4% | 6.5% | 6.7% | 9.4% | 3.4% | 4.0% | 4.4% | 5.6% | 5.9% | 6.4% |
| National (Billions) | 6,937 | 7,426 | 7,786 | 8,407 | 8,685 | 8,944 | 9,362 | 9,956 | 10,550 | 11,131 |
| % Ch | 6.0% | 7.0% | 4.9% | 8.0% | 3.3% | 3.0% | 4.7% | 6.4% | 6.0% | 5.5% |
| PERSONAL INCOME - 1996 \$ | | | | | | | | | | |
| Idaho (Millions) | 24,745 | 26,268 | 27,622 | 29,158 | 29,686 | 30,507 | 31,208 | 32,241 | 33,375 | 34,744 |
| % Ch | 2.4% | 6.2% | 5.2% | 5.6% | 1.8% | 2.8% | 2.3% | 3.3% | 3.5% | 4.1% |
| Idaho Nonfarm (Millions) | 24,088 | 25,379 | 26,639 | 28,418 | 28,807 | 29,535 | 30,209 | 31,156 | 32,284 | 33,699 |
| % Ch | 3.4% | 5.4% | 5.0% | 6.7% | 1.4% | 2.5% | 2.3% | 3.1% | 3.6% | 4.4% |
| National (Billions) | 6,805 | 7,208 | 7,435 | 7,828 | 7,927 | 8,051 | 8,256 | 8,575 | 8,894 | 9,206 |
| % Ch | 3.9% | 5.9% | 3.2% | 5.3% | 1.3% | 1.6% | 2.6% | 3.9% | 3.7% | 3.5% |
| PER CAPITA PERS INC - Curr \$ | | | | | | | | | | |
| Idaho | 20,535 | 21,611 | 22,676 | 24,102 | 24,628 | 25,362 | 26,204 | 27,408 | 28,672 | 30,082 |
| % Ch | 2.2% | 5.2% | 4.9% | 6.3% | 2.2% | 3.0% | 3.3% | 4.6% | 4.6% | 4.9% |
| National | 25,376 | 26,852 | 27,836 | 29,736 | 30,435 | 31,059 | 32,225 | 33,976 | 35,696 | 37,346 |
| % Ch | 4.7% | 5.8% | 3.7% | 6.8% | 2.4% | 2.0% | 3.8% | 5.4% | 5.1% | 4.6% |
| PER CAPITA PERS INC - 1996 \$ | | | | | | | | | | |
| Idaho | 20,143 | 20,975 | 21,652 | 22,444 | 22,478 | 22,831 | 23,110 | 23,605 | 24,171 | 24,879 |
| % Ch | 0.3% | 4.1% | 3.2% | 3.7% | 0.2% | 1.6% | 1.2% | 2.1% | 2.4% | 2.9% |
| National | 24,893 | 26,063 | 26,580 | 27,689 | 27,779 | 27,958 | 28,419 | 29,261 | 30,092 | 30,887 |
| % Ch | 2.7% | 4.7% | 2.0% | 4.2% | 0.3% | 0.6% | 1.7% | 3.0% | 2.8% | 2.6% |
| AVERAGE ANNUAL WAGE | | | | | | | | | | |
| Idaho | 24,811 | 25,826 | 26,963 | 28,668 | 28,682 | 29,433 | 30,407 | 31,546 | 32,731 | 33,837 |
| % Ch | 2.9% | 4.1% | 4.4% | 6.3% | 0.0% | 2.6% | 3.3% | 3.7% | 3.8% | 3.4% |
| National | 31,702 | 33,316 | 34,680 | 36,717 | 37,526 | 38,375 | 39,825 | 41,610 | 43,397 | 45,064 |
| % Ch | 4.5% | 5.1% | 4.1% | 5.9% | 2.2% | 2.3% | 3.8% | 4.5% | 4.3% | 3.8% |

National Variables Forecast by GLOBAL INSIGHT
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JANUARY 2003

PERSONAL INCOME -- Curr \$\$

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|---------------------------------------|-------|--------|-------|-------|--------|-------|-------|--------|--------|--------|
| WAGE AND SALARY PAYMENTS | | | | | | | | | | |
| Idaho (Millions) | 6,171 | 6,704 | 7,247 | 7,971 | 8,533 | 9,307 | 9,991 | 10,916 | 11,725 | 12,316 |
| % Ch | 4.1% | 8.6% | 8.1% | 10.0% | 7.1% | 9.1% | 7.3% | 9.3% | 7.4% | 5.0% |
| National (Billions) | 2,270 | 2,453 | 2,597 | 2,755 | 2,824 | 2,983 | 3,085 | 3,237 | 3,425 | 3,626 |
| % Ch | 7.4% | 8.0% | 5.9% | 6.1% | 2.5% | 5.6% | 3.4% | 4.9% | 5.8% | 5.9% |
| FARM PROPRIETORS INCOME | | | | | | | | | | |
| Idaho (Millions) | 443 | 471 | 683 | 771 | 601 | 603 | 839 | 410 | 496 | 585 |
| % Ch | 33.9% | 6.4% | 45.1% | 12.8% | -22.1% | 0.3% | 39.3% | -51.2% | 21.1% | 17.9% |
| National (Billions) | 29 | 26 | 32 | 31 | 26 | 33 | 30 | 32 | 22 | 34 |
| % Ch | 26.1% | -10.2% | 23.3% | -3.0% | -15.3% | 23.9% | -7.8% | 6.0% | -30.5% | 54.4% |
| NONFARM PROPRIETORS INCOME | | | | | | | | | | |
| Idaho (Millions) | 1,249 | 1,368 | 1,483 | 1,563 | 1,515 | 1,833 | 2,139 | 2,342 | 2,264 | 2,337 |
| % Ch | 6.7% | 9.5% | 8.4% | 5.4% | -3.1% | 21.0% | 16.7% | 9.5% | -3.3% | 3.2% |
| National (Billions) | 275 | 313 | 330 | 350 | 358 | 402 | 432 | 445 | 476 | 510 |
| % Ch | 7.5% | 13.8% | 5.4% | 6.1% | 2.3% | 12.3% | 7.5% | 3.0% | 6.9% | 7.4% |
| DIVIDENDS, RENT & INTEREST | | | | | | | | | | |
| Idaho (Millions) | 2,444 | 2,587 | 2,912 | 3,122 | 3,254 | 3,367 | 3,554 | 3,925 | 4,377 | 4,650 |
| % Ch | 2.1% | 5.9% | 12.5% | 7.2% | 4.3% | 3.5% | 5.6% | 10.4% | 11.5% | 6.2% |
| National (Billions) | 758 | 824 | 932 | 987 | 1,006 | 999 | 1,019 | 1,087 | 1,164 | 1,238 |
| % Ch | 5.6% | 8.8% | 13.1% | 5.9% | 2.0% | -0.8% | 2.1% | 6.7% | 7.1% | 6.3% |
| OTHER LABOR INCOME | | | | | | | | | | |
| Idaho (Millions) | 888 | 943 | 1,029 | 1,143 | 1,265 | 1,415 | 1,591 | 1,725 | 1,714 | 1,728 |
| % Ch | 6.0% | 6.2% | 9.1% | 11.2% | 10.7% | 11.8% | 12.5% | 8.4% | -0.6% | 0.8% |
| National (Billions) | 319 | 336 | 361 | 390 | 416 | 450 | 483 | 507 | 497 | 490 |
| % Ch | 6.9% | 5.4% | 7.2% | 8.2% | 6.6% | 8.2% | 7.4% | 5.1% | -2.1% | -1.4% |
| GOVT. TRANSFERS TO INDIV. | | | | | | | | | | |
| Idaho (Millions) | 1,572 | 1,680 | 1,812 | 1,972 | 2,192 | 2,442 | 2,626 | 2,777 | 3,012 | 3,285 |
| % Ch | 3.3% | 6.9% | 7.9% | 8.8% | 11.2% | 11.4% | 7.5% | 5.8% | 8.5% | 9.1% |
| National (Billions) | 469 | 497 | 540 | 594 | 670 | 752 | 799 | 834 | 886 | 929 |
| % Ch | 4.4% | 6.0% | 8.7% | 10.0% | 12.7% | 12.2% | 6.2% | 4.4% | 6.2% | 4.8% |
| CONTRIB. FOR SOCIAL INSUR. | | | | | | | | | | |
| Idaho (Millions) | 454 | 525 | 587 | 641 | 704 | 756 | 817 | 900 | 949 | 987 |
| % Ch | 4.5% | 15.7% | 11.8% | 9.2% | 9.8% | 7.5% | 8.0% | 10.2% | 5.5% | 4.0% |
| National (Billions) | 157 | 177 | 192 | 204 | 215 | 227 | 238 | 254 | 269 | 280 |
| % Ch | 7.8% | 12.8% | 8.3% | 6.3% | 5.6% | 5.3% | 5.0% | 6.8% | 5.8% | 4.3% |
| RESIDENCE ADJUSTMENT | | | | | | | | | | |
| Idaho (Millions) | 110 | 127 | 142 | 154 | 169 | 173 | 183 | 204 | 230 | 260 |
| % Ch | 8.9% | 14.7% | 12.3% | 8.6% | 9.2% | 2.8% | 5.3% | 11.8% | 12.9% | 12.9% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

PERSONAL INCOME -- Curr \$\$

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|---------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| WAGE AND SALARY PAYMENTS | | | | | | | | | | |
| Idaho (Millions) | 13,109 | 13,973 | 15,041 | 16,569 | 16,861 | 17,272 | 17,993 | 19,013 | 20,183 | 21,523 |
| % Ch | 6.4% | 6.6% | 7.6% | 10.2% | 1.8% | 2.4% | 4.2% | 5.7% | 6.2% | 6.6% |
| National (Billions) | 3,889 | 4,193 | 4,470 | 4,836 | 4,951 | 5,020 | 5,251 | 5,623 | 5,978 | 6,284 |
| % Ch | 7.2% | 7.8% | 6.6% | 8.2% | 2.4% | 1.4% | 4.6% | 7.1% | 6.3% | 5.1% |
| FARM PROPRIETORS INCOME | | | | | | | | | | |
| Idaho (Millions) | 344 | 580 | 699 | 432 | 587 | 694 | 740 | 846 | 861 | 823 |
| % Ch | -41.1% | 68.5% | 20.5% | -38.2% | 35.9% | 18.2% | 6.6% | 14.3% | 1.8% | -4.5% |
| National (Billions) | 30 | 26 | 28 | 23 | 19 | 13 | 22 | 33 | 35 | 35 |
| % Ch | -13.3% | -13.9% | 8.3% | -18.5% | -15.6% | -32.2% | 70.6% | 49.2% | 6.9% | -1.4% |
| NONFARM PROPRIETORS INCOME | | | | | | | | | | |
| Idaho (Millions) | 2,408 | 2,602 | 3,040 | 3,256 | 3,334 | 3,489 | 3,711 | 3,980 | 4,163 | 4,314 |
| % Ch | 3.0% | 8.1% | 16.8% | 7.1% | 2.4% | 4.6% | 6.4% | 7.2% | 4.6% | 3.6% |
| National (Billions) | 551 | 598 | 651 | 692 | 709 | 743 | 790 | 848 | 886 | 917 |
| % Ch | 8.0% | 8.5% | 8.8% | 6.4% | 2.4% | 4.9% | 6.3% | 7.3% | 4.5% | 3.5% |
| DIVIDENDS, RENT & INTEREST | | | | | | | | | | |
| Idaho (Millions) | 5,044 | 5,470 | 5,479 | 5,977 | 6,197 | 6,296 | 6,427 | 6,850 | 7,398 | 8,029 |
| % Ch | 8.5% | 8.4% | 0.2% | 9.1% | 3.7% | 1.6% | 2.1% | 6.6% | 8.0% | 8.5% |
| National (Billions) | 1,327 | 1,451 | 1,446 | 1,599 | 1,638 | 1,656 | 1,693 | 1,800 | 1,942 | 2,105 |
| % Ch | 7.2% | 9.4% | -0.3% | 10.6% | 2.4% | 1.1% | 2.2% | 6.3% | 7.9% | 8.4% |
| OTHER LABOR INCOME | | | | | | | | | | |
| Idaho (Millions) | 1,681 | 1,726 | 1,801 | 1,941 | 1,997 | 2,164 | 2,351 | 2,461 | 2,550 | 2,674 |
| % Ch | -2.7% | 2.6% | 4.3% | 7.8% | 2.9% | 8.4% | 8.6% | 4.7% | 3.6% | 4.9% |
| National (Billions) | 475 | 491 | 510 | 544 | 570 | 611 | 661 | 689 | 715 | 746 |
| % Ch | -3.0% | 3.2% | 4.0% | 6.7% | 4.8% | 7.0% | 8.2% | 4.3% | 3.8% | 4.3% |
| GOVT. TRANSFERS TO INDIV. | | | | | | | | | | |
| Idaho (Millions) | 3,394 | 3,499 | 3,680 | 3,938 | 4,383 | 4,871 | 5,109 | 5,287 | 5,499 | 5,774 |
| % Ch | 3.3% | 3.1% | 5.2% | 7.0% | 11.3% | 11.1% | 4.9% | 3.5% | 4.0% | 5.0% |
| National (Billions) | 962 | 984 | 1,018 | 1,070 | 1,170 | 1,286 | 1,348 | 1,395 | 1,452 | 1,526 |
| % Ch | 3.6% | 2.2% | 3.5% | 5.1% | 9.4% | 9.9% | 4.9% | 3.5% | 4.1% | 5.1% |
| CONTRIB. FOR SOCIAL INSUR. | | | | | | | | | | |
| Idaho (Millions) | 1,045 | 1,102 | 1,181 | 1,275 | 1,320 | 1,381 | 1,447 | 1,533 | 1,630 | 1,728 |
| % Ch | 5.8% | 5.5% | 7.2% | 7.9% | 3.5% | 4.6% | 4.8% | 6.0% | 6.3% | 6.0% |
| National (Billions) | 298 | 316 | 337 | 358 | 372 | 385 | 404 | 432 | 458 | 481 |
| % Ch | 6.2% | 6.2% | 6.7% | 6.2% | 3.9% | 3.5% | 4.9% | 6.9% | 6.0% | 4.9% |
| RESIDENCE ADJUSTMENT | | | | | | | | | | |
| Idaho (Millions) | 292 | 321 | 374 | 476 | 485 | 484 | 503 | 532 | 566 | 602 |
| % Ch | 12.3% | 10.0% | 16.5% | 27.3% | 1.9% | -0.2% | 3.8% | 5.9% | 6.3% | 6.5% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

EMPLOYMENT

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| TOTAL NONFARM EMPLOYMENT | | | | | | | | | | |
| Idaho | 333,455 | 348,271 | 366,021 | 385,337 | 398,119 | 416,607 | 436,727 | 461,162 | 477,375 | 492,569 |
| % Ch | 1.6% | 4.4% | 5.1% | 5.3% | 3.3% | 4.6% | 4.8% | 5.6% | 3.5% | 3.2% |
| National (Thousands) | 101,953 | 105,202 | 107,883 | 109,404 | 108,255 | 108,591 | 110,692 | 114,135 | 117,188 | 119,589 |
| % Ch | 2.6% | 3.2% | 2.5% | 1.4% | -1.1% | 0.3% | 1.9% | 3.1% | 2.7% | 2.0% |
| GOODS PRODUCING SECTOR | | | | | | | | | | |
| Idaho | 70,343 | 75,620 | 80,312 | 85,479 | 86,523 | 90,496 | 96,083 | 103,291 | 103,403 | 106,567 |
| % Ch | 1.1% | 7.5% | 6.2% | 6.4% | 1.2% | 4.6% | 6.2% | 7.5% | 0.1% | 3.1% |
| National (Thousands) | 24,673 | 25,123 | 25,253 | 24,909 | 23,749 | 23,232 | 23,351 | 23,906 | 24,275 | 24,491 |
| % Ch | 0.6% | 1.8% | 0.5% | -1.4% | -4.7% | -2.2% | 0.5% | 2.4% | 1.5% | 0.9% |
| MANUFACTURING | | | | | | | | | | |
| Idaho | 54,054 | 58,136 | 60,573 | 62,890 | 63,220 | 65,752 | 69,253 | 71,888 | 71,043 | 72,906 |
| % Ch | 3.7% | 7.6% | 4.2% | 3.8% | 0.5% | 4.0% | 5.3% | 3.8% | -1.2% | 2.6% |
| National (Thousands) | 18,998 | 19,315 | 19,391 | 19,075 | 18,405 | 18,106 | 18,076 | 18,323 | 18,526 | 18,494 |
| % Ch | 0.3% | 1.7% | 0.4% | -1.6% | -3.5% | -1.6% | -0.2% | 1.4% | 1.1% | -0.2% |
| DURABLE MANUFACTURING | | | | | | | | | | |
| Idaho | 26,830 | 29,559 | 32,176 | 34,064 | 33,145 | 34,794 | 37,499 | 40,636 | 42,130 | 44,068 |
| % Ch | 5.1% | 10.2% | 8.9% | 5.9% | -2.7% | 5.0% | 7.8% | 8.4% | 3.7% | 4.6% |
| National (Thousands) | 11,154 | 11,363 | 11,394 | 11,107 | 10,568 | 10,279 | 10,222 | 10,448 | 10,684 | 10,788 |
| % Ch | -0.4% | 1.9% | 0.3% | -2.5% | -4.9% | -2.7% | -0.6% | 2.2% | 2.3% | 1.0% |
| LUMBER & WOOD PRODUCTS | | | | | | | | | | |
| Idaho | 13,379 | 13,984 | 14,747 | 14,897 | 13,470 | 14,004 | 14,408 | 15,521 | 14,795 | 14,446 |
| % Ch | 1.1% | 4.5% | 5.5% | 1.0% | -9.6% | 4.0% | 2.9% | 7.7% | -4.7% | -2.4% |
| National (Thousands) | 754 | 768 | 757 | 733 | 675 | 680 | 709 | 754 | 769 | 778 |
| % Ch | 4.1% | 1.8% | -1.4% | -3.1% | -7.9% | 0.7% | 4.3% | 6.3% | 2.0% | 1.1% |
| STONE, CLAY, GLASS, etc. | | | | | | | | | | |
| Idaho | 2,804 | 2,878 | 3,276 | 3,387 | 3,291 | 3,199 | 3,364 | 3,853 | 4,220 | 4,340 |
| % Ch | 1.6% | 2.7% | 13.8% | 3.4% | -2.8% | -2.8% | 5.2% | 14.5% | 9.5% | 2.8% |
| National (Thousands) | 1,954 | 1,996 | 2,014 | 1,975 | 1,877 | 1,843 | 1,856 | 1,920 | 1,977 | 1,992 |
| % Ch | -1.2% | 2.2% | 0.9% | -1.9% | -5.0% | -1.8% | 0.7% | 3.4% | 3.0% | 0.8% |
| ELEC & NONELEC MACH | | | | | | | | | | |
| Idaho | 8,422 | 9,577 | 11,096 | 12,596 | 13,197 | 14,476 | 16,271 | 17,114 | 18,192 | 20,266 |
| % Ch | 10.1% | 13.7% | 15.9% | 13.5% | 4.8% | 9.7% | 12.4% | 5.2% | 6.3% | 11.4% |
| National (Thousands) | 3,777 | 3,853 | 3,869 | 3,768 | 3,591 | 3,457 | 3,456 | 3,560 | 3,692 | 3,775 |
| % Ch | -2.2% | 2.0% | 0.4% | -2.6% | -4.7% | -3.7% | 0.0% | 3.0% | 3.7% | 2.2% |
| OTHER DURABLES | | | | | | | | | | |
| Idaho | 2,225 | 3,120 | 3,057 | 3,184 | 3,186 | 3,115 | 3,455 | 4,148 | 4,922 | 5,017 |
| % Ch | 19.0% | 40.2% | -2.0% | 4.2% | 0.1% | -2.2% | 10.9% | 20.0% | 18.7% | 1.9% |
| National (Thousands) | 4,669 | 4,747 | 4,755 | 4,632 | 4,426 | 4,299 | 4,200 | 4,214 | 4,246 | 4,243 |
| % Ch | 0.8% | 1.7% | 0.2% | -2.6% | -4.4% | -2.9% | -2.3% | 0.3% | 0.7% | -0.1% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

EMPLOYMENT

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| TOTAL NONFARM EMPLOYMENT | | | | | | | | | | |
| Idaho | 508,742 | 521,536 | 539,116 | 559,247 | 568,297 | 566,528 | 571,400 | 582,021 | 595,846 | 615,397 |
| % Ch | 3.3% | 2.5% | 3.4% | 3.7% | 1.6% | -0.3% | 0.9% | 1.9% | 2.4% | 3.3% |
| National (Thousands) | 122,671 | 125,851 | 128,904 | 131,719 | 131,925 | 130,817 | 131,864 | 135,136 | 137,748 | 139,450 |
| % Ch | 2.6% | 2.6% | 2.4% | 2.2% | 0.2% | -0.8% | 0.8% | 2.5% | 1.9% | 1.2% |
| GOODS PRODUCING SECTOR | | | | | | | | | | |
| Idaho | 109,915 | 111,258 | 113,572 | 116,066 | 114,587 | 107,477 | 106,276 | 108,012 | 110,480 | 114,104 |
| % Ch | 3.1% | 1.2% | 2.1% | 2.2% | -1.3% | -6.2% | -1.1% | 1.6% | 2.3% | 3.3% |
| National (Thousands) | 24,958 | 25,415 | 25,508 | 25,675 | 24,947 | 23,845 | 23,442 | 23,631 | 24,013 | 24,268 |
| % Ch | 1.9% | 1.8% | 0.4% | 0.7% | -2.8% | -4.4% | -1.7% | 0.8% | 1.6% | 1.1% |
| MANUFACTURING | | | | | | | | | | |
| Idaho | 74,614 | 76,125 | 76,132 | 77,192 | 75,281 | 70,222 | 69,068 | 70,993 | 73,361 | 75,853 |
| % Ch | 2.3% | 2.0% | 0.0% | 1.4% | -2.5% | -6.7% | -1.6% | 2.8% | 3.3% | 3.4% |
| National (Thousands) | 18,671 | 18,806 | 18,555 | 18,477 | 17,695 | 16,730 | 16,340 | 16,340 | 16,477 | 16,531 |
| % Ch | 1.0% | 0.7% | -1.3% | -0.4% | -4.2% | -5.5% | -2.3% | 0.0% | 0.8% | 0.3% |
| DURABLE MANUFACTURING | | | | | | | | | | |
| Idaho | 45,537 | 47,178 | 47,144 | 47,940 | 46,273 | 42,631 | 41,547 | 42,825 | 44,512 | 46,444 |
| % Ch | 3.3% | 3.6% | -0.1% | 1.7% | -3.5% | -7.9% | -2.5% | 3.1% | 3.9% | 4.3% |
| National (Thousands) | 11,008 | 11,205 | 11,112 | 11,143 | 10,636 | 9,912 | 9,576 | 9,544 | 9,647 | 9,716 |
| % Ch | 2.0% | 1.8% | -0.8% | 0.3% | -4.6% | -6.8% | -3.4% | -0.3% | 1.1% | 0.7% |
| LUMBER & WOOD PRODUCTS | | | | | | | | | | |
| Idaho | 14,242 | 13,737 | 13,406 | 12,628 | 11,489 | 11,090 | 10,220 | 9,602 | 9,253 | 8,915 |
| % Ch | -1.4% | -3.5% | -2.4% | -5.8% | -9.0% | -3.5% | -7.8% | -6.0% | -3.6% | -3.7% |
| National (Thousands) | 796 | 813 | 835 | 830 | 786 | 767 | 749 | 751 | 769 | 788 |
| % Ch | 2.3% | 2.2% | 2.6% | -0.5% | -5.3% | -2.4% | -2.4% | 0.4% | 2.4% | 2.5% |
| STONE, CLAY, GLASS, etc. | | | | | | | | | | |
| Idaho | 4,415 | 4,335 | 4,529 | 4,484 | 4,467 | 3,873 | 3,669 | 3,649 | 3,616 | 3,630 |
| % Ch | 1.7% | -1.8% | 4.5% | -1.0% | -0.4% | -13.3% | -5.3% | -0.6% | -0.9% | 0.4% |
| National (Thousands) | 2,031 | 2,071 | 2,088 | 2,119 | 2,053 | 1,976 | 1,964 | 1,995 | 2,010 | 2,010 |
| % Ch | 1.9% | 2.0% | 0.8% | 1.5% | -3.1% | -3.7% | -0.6% | 1.6% | 0.8% | 0.0% |
| ELEC & NONELEC MACH | | | | | | | | | | |
| Idaho | 21,584 | 23,309 | 23,152 | 24,671 | 24,469 | 21,939 | 22,194 | 23,873 | 25,751 | 27,847 |
| % Ch | 6.5% | 8.0% | -0.7% | 6.6% | -0.8% | -10.3% | 1.2% | 7.6% | 7.9% | 8.1% |
| National (Thousands) | 3,856 | 3,913 | 3,808 | 3,848 | 3,641 | 3,241 | 2,992 | 2,878 | 2,887 | 2,932 |
| % Ch | 2.2% | 1.5% | -2.7% | 1.0% | -5.4% | -11.0% | -7.7% | -3.8% | 0.3% | 1.6% |
| OTHER DURABLES | | | | | | | | | | |
| Idaho | 5,297 | 5,797 | 6,056 | 6,157 | 5,848 | 5,583 | 5,464 | 5,700 | 5,892 | 6,052 |
| % Ch | 5.6% | 9.4% | 4.5% | 1.7% | -5.0% | -4.5% | -2.1% | 4.3% | 3.4% | 2.7% |
| National (Thousands) | 4,325 | 4,408 | 4,382 | 4,346 | 4,155 | 3,927 | 3,871 | 3,920 | 3,981 | 3,986 |
| % Ch | 1.9% | 1.9% | -0.6% | -0.8% | -4.4% | -5.5% | -1.4% | 1.3% | 1.5% | 0.1% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

EMPLOYMENT

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| MANUFACTURING (continued) | | | | | | | | | | |
| NONDURABLE MANUFACTURING | | | | | | | | | | |
| Idaho | 27,224 | 28,577 | 28,396 | 28,825 | 30,075 | 30,958 | 31,754 | 31,252 | 28,913 | 28,838 |
| % Ch | 2.4% | 5.0% | -0.6% | 1.5% | 4.3% | 2.9% | 2.6% | -1.6% | -7.5% | -0.3% |
| National (Thousands) | 7,845 | 7,952 | 7,997 | 7,968 | 7,837 | 7,827 | 7,854 | 7,875 | 7,842 | 7,706 |
| % Ch | 1.2% | 1.4% | 0.6% | -0.4% | -1.6% | -0.1% | 0.4% | 0.3% | -0.4% | -1.7% |
| FOOD PROCESSING | | | | | | | | | | |
| Idaho | 16,099 | 17,334 | 16,984 | 16,806 | 17,488 | 17,820 | 18,564 | 18,020 | 17,505 | 17,465 |
| % Ch | 4.5% | 7.7% | -2.0% | -1.0% | 4.1% | 1.9% | 4.2% | -2.9% | -2.9% | -0.2% |
| National (Thousands) | 1,617 | 1,626 | 1,645 | 1,661 | 1,667 | 1,662 | 1,680 | 1,679 | 1,693 | 1,692 |
| % Ch | 0.6% | 0.6% | 1.1% | 1.0% | 0.4% | -0.3% | 1.1% | -0.1% | 0.8% | 0.0% |
| CANNED, CURED, & FROZEN | | | | | | | | | | |
| Idaho | 10,612 | 11,331 | 11,225 | 11,065 | 11,747 | 12,094 | 12,532 | 11,706 | 10,865 | 10,680 |
| % Ch | 7.5% | 6.8% | -0.9% | -1.4% | 6.2% | 3.0% | 3.6% | -6.6% | -7.2% | -1.7% |
| OTHER FOOD PROCESSING | | | | | | | | | | |
| Idaho | 5,487 | 6,003 | 5,759 | 5,742 | 5,741 | 5,725 | 6,032 | 6,314 | 6,641 | 6,785 |
| % Ch | -1.0% | 9.4% | -4.1% | -0.3% | 0.0% | -0.3% | 5.4% | 4.7% | 5.2% | 2.2% |
| PAPER, PRINTING, PUBLISH. | | | | | | | | | | |
| Idaho | 6,066 | 6,373 | 6,592 | 6,976 | 7,179 | 7,172 | 7,144 | 7,089 | 7,118 | 7,192 |
| % Ch | 2.0% | 5.1% | 3.4% | 5.8% | 2.9% | -0.1% | -0.4% | -0.8% | 0.4% | 1.0% |
| National (Thousands) | 2,177 | 2,232 | 2,251 | 2,266 | 2,223 | 2,197 | 2,209 | 2,230 | 2,238 | 2,224 |
| % Ch | 2.5% | 2.5% | 0.9% | 0.6% | -1.9% | -1.2% | 0.5% | 0.9% | 0.4% | -0.6% |
| CHEMICALS | | | | | | | | | | |
| Idaho | 3,273 | 3,536 | 3,523 | 3,554 | 3,903 | 4,277 | 4,250 | 4,135 | 2,345 | 2,333 |
| % Ch | -1.9% | 8.0% | -0.3% | 0.9% | 9.8% | 9.6% | -0.6% | -2.7% | -43.3% | -0.5% |
| National (Thousands) | 1,025 | 1,057 | 1,074 | 1,086 | 1,076 | 1,084 | 1,081 | 1,057 | 1,038 | 1,034 |
| % Ch | 0.4% | 3.2% | 1.6% | 1.1% | -0.9% | 0.8% | -0.3% | -2.2% | -1.8% | -0.4% |
| OTHER NONDURABLES | | | | | | | | | | |
| Idaho | 1,786 | 1,335 | 1,297 | 1,488 | 1,505 | 1,690 | 1,795 | 2,008 | 1,944 | 1,848 |
| % Ch | -5.3% | -25.3% | -2.8% | 14.8% | 1.1% | 12.3% | 6.2% | 11.9% | -3.2% | -4.9% |
| National (Thousands) | 3,026 | 3,037 | 3,027 | 2,955 | 2,871 | 2,883 | 2,885 | 2,910 | 2,872 | 2,756 |
| % Ch | 0.8% | 0.3% | -0.3% | -2.4% | -2.9% | 0.4% | 0.1% | 0.9% | -1.3% | -4.0% |
| MINING | | | | | | | | | | |
| Idaho | 2,568 | 3,280 | 3,673 | 3,873 | 3,086 | 2,605 | 2,199 | 2,419 | 2,726 | 3,063 |
| % Ch | -11.2% | 27.7% | 12.0% | 5.4% | -20.3% | -15.6% | -15.6% | 10.0% | 12.7% | 12.4% |
| National (Thousands) | 717 | 712 | 691 | 709 | 689 | 634 | 609 | 601 | 581 | 580 |
| % Ch | -7.7% | -0.7% | -3.0% | 2.6% | -2.8% | -8.0% | -3.9% | -1.5% | -3.3% | -0.2% |
| METAL MINING | | | | | | | | | | |
| Idaho | 1,595 | 2,140 | 2,612 | 2,754 | 1,994 | 1,453 | 1,007 | 1,211 | 1,593 | 1,848 |
| % Ch | -16.9% | 34.2% | 22.1% | 5.5% | -27.6% | -27.1% | -30.7% | 20.2% | 31.6% | 16.0% |
| OTHER MINING | | | | | | | | | | |
| Idaho | 973 | 1,140 | 1,061 | 1,119 | 1,092 | 1,152 | 1,192 | 1,208 | 1,133 | 1,214 |
| % Ch | 0.0% | 17.2% | -6.9% | 5.4% | -2.4% | 5.5% | 3.5% | 1.4% | -6.2% | 7.2% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

**ANNUAL DETAIL
JANUARY 2003**

EMPLOYMENT

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| MANUFACTURING (continued) | | | | | | | | | | |
| NONDURABLE MANUFACTURING | | | | | | | | | | |
| Idaho | 29,077 | 28,947 | 28,988 | 29,252 | 29,008 | 27,591 | 27,520 | 28,168 | 28,849 | 29,410 |
| % Ch | 0.8% | -0.4% | 0.1% | 0.9% | -0.8% | -4.9% | -0.3% | 2.4% | 2.4% | 1.9% |
| National (Thousands) | 7,663 | 7,600 | 7,443 | 7,334 | 7,059 | 6,818 | 6,764 | 6,795 | 6,830 | 6,815 |
| % Ch | -0.6% | -0.8% | -2.1% | -1.5% | -3.7% | -3.4% | -0.8% | 0.5% | 0.5% | -0.2% |
| FOOD PROCESSING | | | | | | | | | | |
| Idaho | 17,659 | 17,288 | 17,292 | 17,252 | 17,341 | 16,859 | 16,697 | 16,951 | 17,157 | 17,305 |
| % Ch | 1.1% | -2.1% | 0.0% | -0.2% | 0.5% | -2.8% | -1.0% | 1.5% | 1.2% | 0.9% |
| National (Thousands) | 1,684 | 1,684 | 1,683 | 1,688 | 1,690 | 1,692 | 1,720 | 1,748 | 1,768 | 1,759 |
| % Ch | -0.4% | 0.0% | -0.1% | 0.3% | 0.2% | 0.1% | 1.7% | 1.6% | 1.2% | -0.5% |
| CANNED, CURED, & FROZEN | | | | | | | | | | |
| Idaho | 10,551 | 9,994 | 9,957 | 9,768 | 9,567 | 9,210 | 8,929 | 9,024 | 9,118 | 9,199 |
| % Ch | -1.2% | -5.3% | -0.4% | -1.9% | -2.1% | -3.7% | -3.0% | 1.1% | 1.0% | 0.9% |
| OTHER FOOD PROCESSING | | | | | | | | | | |
| Idaho | 7,108 | 7,294 | 7,334 | 7,484 | 7,774 | 7,649 | 7,767 | 7,927 | 8,039 | 8,106 |
| % Ch | 4.8% | 2.6% | 0.5% | 2.0% | 3.9% | -1.6% | 1.5% | 2.1% | 1.4% | 0.8% |
| PAPER, PRINTING, PUBLISH. | | | | | | | | | | |
| Idaho | 7,216 | 7,441 | 7,393 | 7,637 | 7,347 | 6,922 | 7,013 | 7,345 | 7,730 | 8,057 |
| % Ch | 0.3% | 3.1% | -0.6% | 3.3% | -3.8% | -5.8% | 1.3% | 4.7% | 5.2% | 4.2% |
| National (Thousands) | 2,235 | 2,242 | 2,220 | 2,204 | 2,125 | 2,024 | 2,006 | 2,045 | 2,088 | 2,119 |
| % Ch | 0.5% | 0.3% | -1.0% | -0.7% | -3.6% | -4.8% | -0.9% | 2.0% | 2.1% | 1.5% |
| CHEMICALS | | | | | | | | | | |
| Idaho | 2,285 | 2,358 | 2,301 | 2,332 | 2,324 | 1,892 | 1,837 | 1,806 | 1,796 | 1,783 |
| % Ch | -2.1% | 3.2% | -2.4% | 1.4% | -0.4% | -18.6% | -2.9% | -1.7% | -0.5% | -0.7% |
| National (Thousands) | 1,036 | 1,043 | 1,035 | 1,034 | 1,022 | 1,007 | 972 | 944 | 926 | 913 |
| % Ch | 0.2% | 0.7% | -0.7% | -0.1% | -1.2% | -1.5% | -3.4% | -2.9% | -1.9% | -1.4% |
| OTHER NONDURABLES | | | | | | | | | | |
| Idaho | 1,917 | 1,860 | 2,003 | 2,031 | 1,996 | 1,918 | 1,974 | 2,066 | 2,165 | 2,265 |
| % Ch | 3.7% | -3.0% | 7.7% | 1.4% | -1.7% | -3.9% | 3.0% | 4.6% | 4.8% | 4.6% |
| National (Thousands) | 2,708 | 2,631 | 2,504 | 2,408 | 2,222 | 2,096 | 2,065 | 2,059 | 2,047 | 2,024 |
| % Ch | -1.8% | -2.8% | -4.8% | -3.8% | -7.7% | -5.7% | -1.5% | -0.3% | -0.6% | -1.2% |
| MINING | | | | | | | | | | |
| Idaho | 3,098 | 2,904 | 2,583 | 2,425 | 2,037 | 1,792 | 1,802 | 1,934 | 1,795 | 1,717 |
| % Ch | 1.2% | -6.3% | -11.1% | -6.1% | -16.0% | -12.0% | 0.5% | 7.4% | -7.2% | -4.3% |
| National (Thousands) | 597 | 590 | 539 | 543 | 565 | 558 | 569 | 559 | 538 | 518 |
| % Ch | 3.0% | -1.1% | -8.7% | 0.7% | 4.0% | -1.2% | 2.1% | -1.8% | -3.7% | -3.7% |
| METAL MINING | | | | | | | | | | |
| Idaho | 1,843 | 1,693 | 1,427 | 1,223 | 824 | 582 | 637 | 752 | 654 | 584 |
| % Ch | -0.3% | -8.1% | -15.7% | -14.3% | -32.6% | -29.4% | 9.5% | 18.1% | -13.1% | -10.6% |
| OTHER MINING | | | | | | | | | | |
| Idaho | 1,255 | 1,211 | 1,155 | 1,202 | 1,214 | 1,210 | 1,165 | 1,182 | 1,141 | 1,133 |
| % Ch | 3.4% | -3.6% | -4.6% | 4.0% | 1.0% | -0.3% | -3.8% | 1.5% | -3.4% | -0.7% |

**National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002**

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

EMPLOYMENT

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| GOODS PRODUCING (continued) | | | | | | | | | | |
| CONSTRUCTION | | | | | | | | | | |
| Idaho | 13,721 | 14,205 | 16,067 | 18,716 | 20,216 | 22,139 | 24,631 | 28,984 | 29,634 | 30,599 |
| % Ch | -6.1% | 3.5% | 13.1% | 16.5% | 8.0% | 9.5% | 11.3% | 17.7% | 2.2% | 3.3% |
| National (Thousands) | 4,958 | 5,096 | 5,171 | 5,125 | 4,655 | 4,492 | 4,665 | 4,982 | 5,168 | 5,418 |
| % Ch | 3.1% | 2.8% | 1.5% | -0.9% | -9.2% | -3.5% | 3.9% | 6.8% | 3.7% | 4.8% |
| SERVICE PRODUCING SECTOR | | | | | | | | | | |
| Idaho | 263,112 | 272,651 | 285,708 | 299,858 | 311,597 | 326,110 | 340,644 | 357,871 | 373,971 | 386,002 |
| % Ch | 1.7% | 3.6% | 4.8% | 5.0% | 3.9% | 4.7% | 4.5% | 5.1% | 4.5% | 3.2% |
| National (Thousands) | 77,280 | 80,079 | 82,630 | 84,495 | 84,506 | 85,359 | 87,341 | 90,229 | 92,913 | 95,098 |
| % Ch | 3.3% | 3.6% | 3.2% | 2.3% | 0.0% | 1.0% | 2.3% | 3.3% | 3.0% | 2.4% |
| FINANCE, INSUR, REAL ESTATE | | | | | | | | | | |
| Idaho | 19,129 | 19,270 | 19,289 | 19,837 | 20,628 | 21,459 | 22,757 | 24,101 | 24,967 | 25,175 |
| % Ch | 1.3% | 0.7% | 0.1% | 2.8% | 4.0% | 4.0% | 6.0% | 5.9% | 3.6% | 0.8% |
| National (Thousands) | 6,533 | 6,629 | 6,669 | 6,709 | 6,647 | 6,602 | 6,757 | 6,895 | 6,808 | 6,912 |
| % Ch | 4.2% | 1.5% | 0.6% | 0.6% | -0.9% | -0.7% | 2.3% | 2.0% | -1.3% | 1.5% |
| TRANS, COMMUN, PUBLIC UTIL | | | | | | | | | | |
| Idaho | 17,920 | 18,487 | 19,257 | 19,788 | 20,031 | 20,342 | 20,879 | 21,876 | 22,704 | 23,405 |
| % Ch | -2.0% | 3.2% | 4.2% | 2.8% | 1.2% | 1.6% | 2.6% | 4.8% | 3.8% | 3.1% |
| National (Thousands) | 5,362 | 5,512 | 5,614 | 5,776 | 5,755 | 5,718 | 5,811 | 5,985 | 6,133 | 6,253 |
| % Ch | 2.2% | 2.8% | 1.9% | 2.9% | -0.4% | -0.6% | 1.6% | 3.0% | 2.5% | 2.0% |
| TRADE | | | | | | | | | | |
| Idaho | 84,896 | 87,345 | 93,126 | 97,087 | 100,981 | 105,893 | 109,374 | 116,691 | 121,402 | 125,178 |
| % Ch | 1.2% | 2.9% | 6.6% | 4.3% | 4.0% | 4.9% | 3.3% | 6.7% | 4.0% | 3.1% |
| National (Thousands) | 24,269 | 25,055 | 25,664 | 25,774 | 25,363 | 25,352 | 25,753 | 26,664 | 27,564 | 28,076 |
| % Ch | 2.7% | 3.2% | 2.4% | 0.4% | -1.6% | 0.0% | 1.6% | 3.5% | 3.4% | 1.9% |
| SERVICES | | | | | | | | | | |
| Idaho | 67,956 | 71,913 | 76,161 | 81,750 | 85,622 | 90,396 | 97,221 | 102,832 | 110,105 | 115,975 |
| % Ch | 2.0% | 5.8% | 5.9% | 7.3% | 4.7% | 5.6% | 7.6% | 5.8% | 7.1% | 5.3% |
| National (Thousands) | 24,109 | 25,500 | 26,904 | 27,930 | 28,335 | 29,047 | 30,193 | 31,575 | 33,115 | 34,455 |
| % Ch | 5.0% | 5.8% | 5.5% | 3.8% | 1.5% | 2.5% | 3.9% | 4.6% | 4.9% | 4.0% |
| STATE & LOCAL GOVERNMENT | | | | | | | | | | |
| Idaho | 61,123 | 63,159 | 65,185 | 68,339 | 71,423 | 74,561 | 76,831 | 78,874 | 81,682 | 83,373 |
| % Ch | 3.4% | 3.3% | 3.2% | 4.8% | 4.5% | 4.4% | 3.0% | 2.7% | 3.6% | 2.1% |
| National (Thousands) | 14,065 | 14,411 | 14,791 | 15,220 | 15,439 | 15,672 | 15,913 | 16,241 | 16,472 | 16,647 |
| % Ch | 2.0% | 2.5% | 2.6% | 2.9% | 1.4% | 1.5% | 1.5% | 2.1% | 1.4% | 1.1% |
| Idaho Education | | | | | | | | | | |
| % Ch | 1.8% | 3.4% | 3.0% | 4.7% | 4.2% | 4.2% | 3.9% | 1.7% | 5.0% | 2.2% |
| Idaho Other | 27,701 | 28,583 | 29,581 | 31,071 | 32,583 | 34,108 | 34,817 | 36,153 | 36,835 | 37,533 |
| % Ch | 5.4% | 3.2% | 3.5% | 5.0% | 4.9% | 4.7% | 2.1% | 3.8% | 1.9% | 1.9% |
| FEDERAL GOVERNMENT | | | | | | | | | | |
| Idaho | 12,088 | 12,477 | 12,692 | 13,057 | 12,911 | 13,460 | 13,583 | 13,496 | 13,112 | 12,897 |
| % Ch | 2.2% | 3.2% | 1.7% | 2.9% | -1.1% | 4.3% | 0.9% | -0.6% | -2.8% | -1.6% |
| National (Thousands) | 2,943 | 2,972 | 2,989 | 3,086 | 2,967 | 2,968 | 2,914 | 2,870 | 2,821 | 2,755 |
| % Ch | 1.5% | 1.0% | 0.6% | 3.3% | -3.9% | 0.0% | -1.8% | -1.5% | -1.7% | -2.3% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

EMPLOYMENT

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| GOODS PRODUCING (continued) | | | | | | | | | | |
| CONSTRUCTION | | | | | | | | | | |
| Idaho | 32,202 | 32,230 | 34,857 | 36,449 | 37,269 | 35,463 | 35,407 | 35,084 | 35,324 | 36,533 |
| % Ch | 5.2% | 0.1% | 8.2% | 4.6% | 2.2% | -4.8% | -0.2% | -0.9% | 0.7% | 3.4% |
| National (Thousands) | 5,691 | 6,019 | 6,415 | 6,655 | 6,688 | 6,558 | 6,533 | 6,732 | 6,998 | 7,218 |
| % Ch | 5.0% | 5.8% | 6.6% | 3.7% | 0.5% | -2.0% | -0.4% | 3.1% | 3.9% | 3.1% |
| SERVICE PRODUCING SECTOR | | | | | | | | | | |
| Idaho | 398,827 | 410,278 | 425,544 | 443,181 | 453,710 | 459,051 | 465,124 | 474,009 | 485,366 | 501,293 |
| % Ch | 3.3% | 2.9% | 3.7% | 4.1% | 2.4% | 1.2% | 1.3% | 1.9% | 2.4% | 3.3% |
| National (Thousands) | 97,713 | 100,437 | 103,396 | 106,044 | 106,978 | 106,972 | 108,421 | 111,505 | 113,735 | 115,182 |
| % Ch | 2.7% | 2.8% | 2.9% | 2.6% | 0.9% | 0.0% | 1.4% | 2.8% | 2.0% | 1.3% |
| FINANCE, INSUR, REAL ESTATE | | | | | | | | | | |
| Idaho | 25,395 | 22,934 | 23,568 | 23,503 | 24,087 | 24,398 | 24,501 | 24,729 | 25,038 | 25,388 |
| % Ch | 0.9% | -9.7% | 2.8% | -0.3% | 2.5% | 1.3% | 0.4% | 0.9% | 1.3% | 1.4% |
| National (Thousands) | 7,108 | 7,388 | 7,555 | 7,578 | 7,713 | 7,756 | 7,959 | 8,237 | 8,419 | 8,482 |
| % Ch | 2.8% | 3.9% | 2.3% | 0.3% | 1.8% | 0.6% | 2.6% | 3.5% | 2.2% | 0.8% |
| TRANS, COMMUN, PUBLIC UTIL | | | | | | | | | | |
| Idaho | 24,246 | 25,496 | 26,897 | 27,945 | 28,137 | 27,832 | 28,286 | 28,746 | 29,198 | 29,675 |
| % Ch | 3.6% | 5.2% | 5.5% | 3.9% | 0.7% | -1.1% | 1.6% | 1.6% | 1.6% | 1.6% |
| National (Thousands) | 6,407 | 6,609 | 6,834 | 7,032 | 7,067 | 6,776 | 6,843 | 7,102 | 7,297 | 7,420 |
| % Ch | 2.4% | 3.2% | 3.4% | 2.9% | 0.5% | -4.1% | 1.0% | 3.8% | 2.7% | 1.7% |
| TRADE | | | | | | | | | | |
| Idaho | 128,994 | 132,592 | 136,240 | 141,080 | 140,974 | 140,765 | 142,868 | 146,174 | 150,559 | 157,179 |
| % Ch | 3.0% | 2.8% | 2.8% | 3.6% | -0.1% | -0.1% | 1.5% | 2.3% | 3.0% | 4.4% |
| National (Thousands) | 28,617 | 29,100 | 29,760 | 30,279 | 30,294 | 30,003 | 30,084 | 30,517 | 30,712 | 30,682 |
| % Ch | 1.9% | 1.7% | 2.3% | 1.7% | 0.0% | -1.0% | 0.3% | 1.4% | 0.6% | -0.1% |
| SERVICES | | | | | | | | | | |
| Idaho | 122,618 | 128,736 | 135,726 | 144,984 | 150,339 | 154,664 | 158,312 | 162,940 | 168,826 | 176,871 |
| % Ch | 5.7% | 5.0% | 5.4% | 6.8% | 3.7% | 2.9% | 2.4% | 2.9% | 3.6% | 4.8% |
| National (Thousands) | 36,037 | 37,529 | 39,051 | 40,459 | 40,977 | 41,200 | 42,206 | 44,069 | 45,429 | 46,501 |
| % Ch | 4.6% | 4.1% | 4.1% | 3.6% | 1.3% | 0.5% | 2.4% | 4.4% | 3.1% | 2.4% |
| STATE & LOCAL GOVERNMENT | | | | | | | | | | |
| Idaho | 84,534 | 87,711 | 90,269 | 92,237 | 96,889 | 98,248 | 97,977 | 98,272 | 98,675 | 99,189 |
| % Ch | 1.4% | 3.8% | 2.9% | 2.2% | 5.0% | 1.4% | -0.3% | 0.3% | 0.4% | 0.5% |
| National (Thousands) | 16,846 | 17,125 | 17,529 | 17,916 | 18,309 | 18,621 | 18,648 | 18,871 | 19,163 | 19,377 |
| % Ch | 1.2% | 1.7% | 2.4% | 2.2% | 2.2% | 1.7% | 0.1% | 1.2% | 1.5% | 1.1% |
| Idaho Education | | | | | | | | | | |
| % Ch | 0.4% | 4.0% | 3.1% | 2.4% | 2.1% | 1.0% | 0.4% | 0.4% | 0.6% | 0.7% |
| Idaho Other | 38,518 | 39,837 | 40,889 | 41,648 | 45,237 | 46,075 | 45,610 | 45,687 | 45,795 | 45,949 |
| % Ch | 2.6% | 3.4% | 2.6% | 1.9% | 8.6% | 1.9% | -1.0% | 0.2% | 0.2% | 0.3% |
| FEDERAL GOVERNMENT | | | | | | | | | | |
| Idaho | 13,040 | 12,807 | 12,844 | 13,431 | 13,284 | 13,143 | 13,180 | 13,148 | 13,071 | 12,991 |
| % Ch | 1.1% | -1.8% | 0.3% | 4.6% | -1.1% | -1.1% | 0.3% | -0.2% | -0.6% | -0.6% |
| National (Thousands) | 2,698 | 2,685 | 2,667 | 2,780 | 2,618 | 2,616 | 2,681 | 2,709 | 2,715 | 2,719 |
| % Ch | -2.0% | -0.5% | -0.7% | 4.2% | -5.8% | -0.1% | 2.5% | 1.0% | 0.2% | 0.2% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

MISCELLANEOUS

| | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| FEDERAL TRANSFERS TO STATE & LOCAL GOVERNMENTS | | | | | | | | | | |
| Idaho (Millions) | 423.0 | 456.2 | 524.2 | 553.0 | 590.9 | 667.9 | 723.9 | 766.2 | 835.6 | 910.5 |
| % Ch | -5.6% | 7.8% | 14.9% | 5.5% | 6.8% | 13.0% | 8.4% | 5.8% | 9.1% | 9.0% |
| National (Billions) | 83.9 | 91.6 | 98.3 | 111.4 | 131.6 | 149.1 | 162.6 | 174.5 | 184.5 | 190.4 |
| % Ch | -4.3% | 9.2% | 7.3% | 13.3% | 18.1% | 13.3% | 9.1% | 7.3% | 5.7% | 3.2% |
| SELECTED CHAIN-WEIGHTED DEFL. | | | | | | | | | | |
| Gross Domestic Product | 77.6 | 80.2 | 83.3 | 86.5 | 89.7 | 91.8 | 94.1 | 96.0 | 98.1 | 100.0 |
| % Ch | 3.0% | 3.4% | 3.8% | 3.9% | 3.6% | 2.4% | 2.4% | 2.1% | 2.2% | 1.9% |
| Consumption Expenditures | 75.5 | 78.4 | 81.9 | 85.6 | 88.9 | 91.6 | 93.8 | 95.7 | 97.9 | 100.0 |
| % Ch | 3.8% | 3.9% | 4.4% | 4.6% | 3.8% | 3.1% | 2.4% | 2.0% | 2.3% | 2.1% |
| Durable Goods | 92.2 | 93.5 | 95.1 | 96.0 | 97.4 | 98.3 | 99.1 | 100.6 | 101.1 | 100.0 |
| % Ch | 2.8% | 1.4% | 1.8% | 0.9% | 1.4% | 0.9% | 0.8% | 1.5% | 0.5% | -1.0% |
| Nondurable Goods | 79.7 | 82.3 | 86.3 | 91.0 | 93.8 | 95.2 | 96.1 | 96.8 | 97.9 | 100.0 |
| % Ch | 3.4% | 3.4% | 4.8% | 5.5% | 3.1% | 1.5% | 1.0% | 0.7% | 1.1% | 2.1% |
| Services | 70.2 | 73.6 | 77.1 | 80.9 | 84.8 | 88.5 | 91.6 | 94.2 | 97.3 | 100.0 |
| % Ch | 4.3% | 4.9% | 4.8% | 5.0% | 4.8% | 4.3% | 3.5% | 2.8% | 3.3% | 2.8% |
| Cons. Price Index (1982-84) | 113.6 | 118.3 | 123.9 | 130.7 | 136.2 | 140.3 | 144.5 | 148.2 | 152.4 | 156.9 |
| % Ch | 3.6% | 4.1% | 4.8% | 5.4% | 4.2% | 3.0% | 3.0% | 2.6% | 2.8% | 2.9% |
| SELECTED INTEREST RATES | | | | | | | | | | |
| Federal Funds | 6.7% | 7.6% | 9.2% | 8.1% | 5.7% | 3.5% | 3.0% | 4.2% | 5.8% | 5.3% |
| Prime | 8.2% | 9.3% | 10.9% | 10.0% | 8.5% | 6.3% | 6.0% | 7.1% | 8.8% | 8.3% |
| Existing Home Mortgage | 9.3% | 9.3% | 10.1% | 10.0% | 9.3% | 8.1% | 7.2% | 7.5% | 7.8% | 7.7% |
| U.S. Govt. 3-Month Bills | 5.8% | 6.6% | 8.1% | 7.5% | 5.4% | 3.4% | 3.0% | 4.2% | 5.5% | 5.0% |
| SELECTED US PRODUCTION INDICES | | | | | | | | | | |
| Lumber & Wood Products | 95.0 | 95.2 | 94.4 | 92.0 | 85.6 | 90.6 | 91.3 | 95.9 | 97.7 | 100.0 |
| % Ch | 5.3% | 0.2% | -0.8% | -2.6% | -6.9% | 5.8% | 0.8% | 5.1% | 1.9% | 2.3% |
| Office & Computer Equip. | 20.0 | 24.0 | 26.7 | 26.2 | 26.5 | 32.1 | 39.8 | 50.0 | 69.7 | 100.0 |
| % Ch | 15.9% | 19.9% | 11.2% | -1.9% | 1.1% | 21.4% | 23.8% | 25.8% | 39.3% | 43.5% |
| Electrical Machinery | 36.7 | 40.0 | 41.6 | 42.5 | 43.4 | 48.5 | 53.2 | 63.6 | 80.2 | 100.0 |
| % Ch | 6.6% | 9.1% | 3.9% | 2.3% | 2.1% | 11.6% | 9.8% | 19.6% | 26.0% | 24.6% |
| Electronic Components | 14.8 | 16.7 | 18.6 | 20.5 | 23.0 | 28.5 | 32.7 | 43.3 | 67.4 | 100.0 |
| % Ch | 17.4% | 12.7% | 11.5% | 10.4% | 12.2% | 23.7% | 14.7% | 32.5% | 55.4% | 48.4% |
| Food | 88.8 | 90.1 | 91.0 | 92.1 | 93.4 | 94.9 | 96.8 | 98.3 | 100.3 | 100.0 |
| % Ch | 2.6% | 1.4% | 1.1% | 1.2% | 1.4% | 1.6% | 2.0% | 1.6% | 2.0% | -0.3% |
| Paper | 85.1 | 87.8 | 89.3 | 89.9 | 90.6 | 93.6 | 96.8 | 100.2 | 100.8 | 100.0 |
| % Ch | 3.0% | 3.1% | 1.7% | 0.6% | 0.8% | 3.3% | 3.4% | 3.5% | 0.6% | -0.8% |
| Agricultural Chemicals | 82.6 | 87.9 | 95.0 | 98.1 | 95.4 | 97.7 | 98.5 | 98.2 | 98.0 | 100.0 |
| % Ch | 13.1% | 6.4% | 8.1% | 3.3% | -2.8% | 2.5% | 0.8% | -0.3% | -0.2% | 2.1% |
| Metals & Minerals Mining | 73.3 | 80.3 | 85.1 | 89.2 | 86.2 | 90.5 | 91.3 | 95.1 | 98.0 | 100.0 |
| % Ch | 4.6% | 9.5% | 6.0% | 4.8% | -3.3% | 5.0% | 0.8% | 4.2% | 3.0% | 2.1% |

National Variables Forecast by GLOBAL INSIGHT
Forecast Begins the THIRD Quarter of 2002

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

JANUARY 2003

MISCELLANEOUS

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|---|-------|-------|---------|---------|---------|---------|---------|---------|---------|---------|
| FEDERAL TRANSFERS TO STATE & LOCAL GOVERNMENTS | | | | | | | | | | |
| Idaho (Millions) | 907.1 | 951.3 | 1,041.9 | 1,118.6 | 1,252.3 | 1,379.1 | 1,497.6 | 1,585.1 | 1,654.9 | 1,715.1 |
| % Ch | -0.4% | 4.9% | 9.5% | 7.4% | 12.0% | 10.1% | 8.6% | 5.8% | 4.4% | 3.6% |
| National (Billions) | 196.8 | 210.3 | 231.0 | 247.5 | 277.4 | 306.5 | 333.9 | 353.5 | 369.0 | 382.0 |
| % Ch | 3.3% | 6.8% | 9.9% | 7.1% | 12.1% | 10.5% | 8.9% | 5.9% | 4.4% | 3.5% |
| SELECTED CHAIN-WEIGHTED DEFL. | | | | | | | | | | |
| Gross Domestic Product | 101.9 | 103.2 | 104.7 | 106.9 | 109.4 | 110.7 | 113.0 | 115.8 | 118.4 | 120.6 |
| % Ch | 1.9% | 1.2% | 1.4% | 2.1% | 2.4% | 1.2% | 2.1% | 2.5% | 2.2% | 1.9% |
| Consumption Expenditures | 101.9 | 103.0 | 104.7 | 107.4 | 109.6 | 111.1 | 113.4 | 116.1 | 118.6 | 120.9 |
| % Ch | 1.9% | 1.1% | 1.6% | 2.5% | 2.0% | 1.4% | 2.1% | 2.4% | 2.2% | 1.9% |
| Durable Goods | 97.7 | 95.4 | 93.0 | 91.5 | 89.7 | 87.2 | 86.4 | 86.2 | 86.1 | 85.9 |
| % Ch | -2.3% | -2.4% | -2.5% | -1.7% | -1.9% | -2.8% | -1.0% | -0.2% | -0.2% | -0.2% |
| Nondurable Goods | 101.3 | 101.3 | 103.7 | 107.6 | 109.2 | 109.6 | 111.4 | 113.5 | 115.5 | 117.4 |
| % Ch | 1.3% | 0.0% | 2.3% | 3.8% | 1.5% | 0.4% | 1.6% | 1.9% | 1.8% | 1.6% |
| Services | 103.1 | 105.5 | 107.8 | 110.8 | 114.3 | 117.5 | 120.9 | 124.7 | 128.2 | 131.3 |
| % Ch | 3.1% | 2.3% | 2.2% | 2.8% | 3.1% | 2.7% | 2.9% | 3.2% | 2.8% | 2.5% |
| Cons. Price Index (1982-84) | 160.5 | 163.0 | 166.6 | 172.2 | 177.1 | 179.9 | 184.1 | 188.7 | 193.2 | 197.3 |
| % Ch | 2.3% | 1.5% | 2.2% | 3.4% | 2.8% | 1.6% | 2.3% | 2.5% | 2.4% | 2.2% |
| SELECTED INTEREST RATES | | | | | | | | | | |
| Federal Funds | 5.5% | 5.4% | 5.0% | 6.2% | 3.9% | 1.7% | 1.7% | 3.3% | 4.2% | 4.9% |
| Prime | 8.4% | 8.4% | 8.0% | 9.2% | 6.9% | 4.7% | 4.7% | 6.3% | 7.2% | 7.9% |
| Existing Home Mortgage | 7.7% | 7.1% | 7.3% | 8.0% | 7.0% | 6.5% | 6.3% | 7.5% | 7.8% | 7.8% |
| U.S. Govt. 3-Month Bills | 5.1% | 4.8% | 4.6% | 5.8% | 3.4% | 1.6% | 1.7% | 3.1% | 3.9% | 4.6% |
| SELECTED US PRODUCTION INDICES | | | | | | | | | | |
| Lumber & Wood Products | 102.4 | 106.3 | 110.5 | 107.6 | 102.3 | 101.9 | 98.7 | 99.5 | 100.4 | 102.1 |
| % Ch | 2.4% | 3.8% | 3.9% | -2.7% | -4.9% | -0.3% | -3.2% | 0.8% | 0.9% | 1.7% |
| Office & Computer Equip. | 140.8 | 192.2 | 258.5 | 343.8 | 351.7 | 383.8 | 469.1 | 596.4 | 727.3 | 853.7 |
| % Ch | 40.8% | 36.5% | 34.5% | 33.0% | 2.3% | 9.1% | 22.2% | 27.1% | 22.0% | 17.4% |
| Electrical Machinery | 129.3 | 162.1 | 199.4 | 260.1 | 245.3 | 250.1 | 286.3 | 350.1 | 416.8 | 483.4 |
| % Ch | 29.3% | 25.4% | 23.0% | 30.5% | -5.7% | 1.9% | 14.5% | 22.3% | 19.0% | 16.0% |
| Electronic Components | 151.7 | 227.5 | 327.1 | 502.6 | 480.3 | 553.1 | 691.0 | 881.2 | 1,092.3 | 1,321.6 |
| % Ch | 51.7% | 49.9% | 43.8% | 53.6% | -4.4% | 15.2% | 24.9% | 27.5% | 24.0% | 21.0% |
| Food | 101.7 | 105.0 | 106.3 | 108.0 | 107.2 | 107.6 | 109.5 | 112.7 | 115.5 | 117.6 |
| % Ch | 1.7% | 3.2% | 1.2% | 1.6% | -0.7% | 0.4% | 1.7% | 3.0% | 2.5% | 1.8% |
| Paper | 105.1 | 106.6 | 107.6 | 106.7 | 101.2 | 100.5 | 103.4 | 106.7 | 109.4 | 111.6 |
| % Ch | 5.1% | 1.4% | 1.0% | -0.8% | -5.1% | -0.6% | 2.8% | 3.2% | 2.5% | 2.0% |
| Agricultural Chemicals | 104.3 | 107.4 | 102.4 | 95.5 | 90.7 | 89.0 | 89.3 | 90.6 | 92.5 | 93.9 |
| % Ch | 4.3% | 3.0% | -4.7% | -6.7% | -5.0% | -1.9% | 0.3% | 1.4% | 2.1% | 1.5% |
| Metals & Minerals Mining | 104.4 | 106.0 | 105.4 | 106.1 | 104.1 | 101.6 | 101.7 | 103.8 | 108.4 | 113.0 |
| % Ch | 4.4% | 1.5% | -0.5% | 0.6% | -1.9% | -2.4% | 0.1% | 2.1% | 4.5% | 4.2% |

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Forecast Begins the THIRD Quarter of 2002